

NEWS

California GDP: in 2019Q2 was 1.9% change from 2018Q2. From 2019Q1 to 2018Q1 was 2.7%; previous quarter results for 2018Q4 to 2017Q4 was 2.2%. (BEA, November 7, 2019)

Sales and Use Tax: For July to September 2019 (first three months of the fiscal year) were \$77 million below forecast. Receipts for September were \$52 million above the month's forecast of \$2.098 billion. Personal Income Tax: \$420 million below forecast. Revenues for September were \$401 million below the month's forecast of \$8.65 billion. Corporation Tax: July to September 2019 were \$682 million above forecast. (DOF, October 2019)

Statewide California Sales tax receipts: changed by 2.0% as compared to the same quarter from the previous year. Receipts for the City of DAVIS changed -3.1% over the same periods.

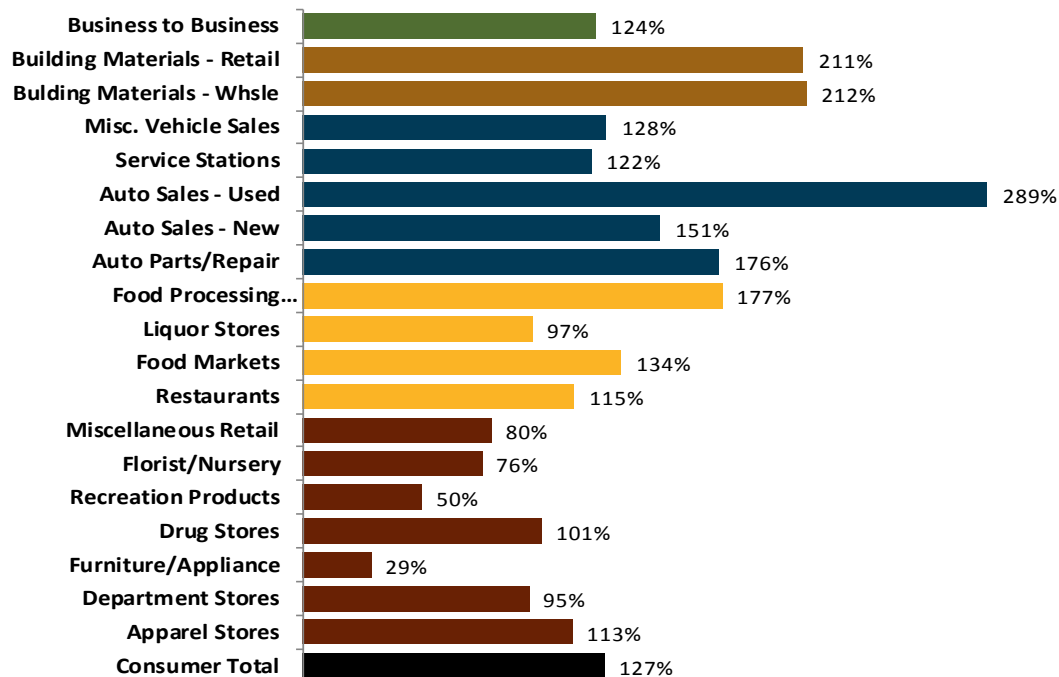
Top 25 Sales Tax Generators

AGRA TECH	GRANITE EXPO OUTLET	TARGET STORES
ALL STAR FORD	HOME DEPOT	T-MOBILE
ALL STAR HYUNDAI	MERIT USA	UNION 76 SERVICE STATIONS
ANTIOCH BLDNG MATERIALS COMPANY	MOBIL SERVICE STATIONS	UNITED RENTALS
ARCO AM/PM MINI MARTS	OLIVE GARDEN RESTAURANT	WAL MART STORES
BURLINGTON COAT FACTORY	PRAXAIR	WINCO FOODS
CONTRA COSTA COUNTY PUBLIC AUTO AUCTION	ROSS STORES	WINTER CHEVROLET
CORPORATE FLEET SALES	SHELL SERVICE STATIONS	WINTER HONDA
FERGUSON ENTERPRISES		

Business Activity

	Quarter over Quarter			Year over Year		
	Pittsburg	S.F. Bay Area	California	Pittsburg	S.F. Bay Area	California
TOTAL	-5.1%	-0.4%	0.9%	-4.4%	2.5%	2.5%
GENERAL RETAIL	0.6%	-3.8%	-0.8%	-3.0%	-4.3%	-2.6%
FOOD PRODUCTS	-3.2%	1.5%	1.7%	2.8%	-0.3%	0.0%
TRANSPORTATION	-12.6%	-0.5%	1.0%	-7.6%	2.5%	0.3%
CONSTRUCTION	-5.1%	-1.3%	2.3%	-2.3%	-5.5%	-4.0%
BUSINESS TO BUSINESS	3.8%	1.6%	0.2%	-10.5%	-17.2%	-16.3%
Auto Sales - New	-11.1%	-4.7%	0.4%	-6.2%	5.9%	3.1%
Restaurants	-4.4%	2.5%	2.0%	4.3%	2.1%	2.1%
Service Stations	-26.0%	3.4%	1.0%	-16.5%	5.1%	3.0%
Food Markets	-2.2%	-2.1%	0.6%	-0.7%	-2.7%	-1.1%
Department Stores	1.5%	-3.0%	2.6%	-0.9%	-3.1%	-0.9%
Miscellaneous Retail	-0.2%	-5.4%	-4.7%	-12.2%	-0.5%	1.1%
Apparel Stores	1.8%	-2.0%	0.2%	2.1%	-3.3%	-1.4%
Misc. Vehicle Sales	5.3%	-3.0%	-3.1%	-0.3%	-9.1%	-11.8%
Bldg.Matls-Retail	1.4%	-2.0%	3.3%	2.0%	-3.8%	-0.5%
Auto Parts/Repair	8.5%	7.8%	2.0%	-2.2%	-22.5%	-18.0%
Drug Stores	4.7%	-2.7%	2.2%	2.1%	-3.1%	1.9%
Light Industry	-74.4%	-11.7%	0.6%	-26.4%	-27.6%	-22.7%
Auto Sales - Used	-2.6%	7.4%	5.3%	5.3%	4.8%	4.0%
Recreation Products	8.6%	-3.6%	-1.8%	-1.6%	-6.3%	-7.2%

Pittsburg 2nd Quarter 2019 Sales Tax Capture & Gap Analysis



Pittsburg 2nd Quarter 2019 Annualized Change in Sales Tax Cash Receipts

